

JTHUM AUTHUM INVESTMENT & INFRASTRUCTURE LTD.

CIN: L51109MH1982PLC319008

October 10, 2024

To,

Department of Corporate Relationship BSE Ltd.

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Scrip Code: 539177

The Calcutta Stock Exchange Limited

7, Lyons Range, Murgighata, Dalhousie, Kolkata, West Bengal - 700 001. Scrip Code: 011262

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex,

Bandra (E), Mumbai – 400051 NSE Symbol – AIIL

Sub: Intimation under Regulation 30 of the Securities Exchange of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities Exchange of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has emerged as the Selected Resolution Applicant and/or Successful Resolution Applicant, in relation to acquisition of Creatoz Builders Private Limited ('CBPL). In this connection, the Resolution Professional has issued a letter of intent ('LOI') dated October 09, 2024 in favour of the Company. The LOI is subject to the outcome of the decision of the Hon'ble National Company Law Tribunal, Mumbai Bench (Adjudicating Authority) and / or any other Courts or Tribunal (as the case may be) under Applicable Laws and the terms and conditions as stated in the said LOI.

Creatoz Builders Private Limited (Corporate Debtor or Company) is a Private limited company incorporated under the provisions of the Companies Act, 1956 on November 23, 2005. It is undergoing a Corporate Insolvency Resolution Process (CIRP) for resolution of defaulted debt.

For further details of the transaction, please refer to the Annexure 'A' hereto.

Kindly take the above information on record.

Thanking you,

For Authum Investment & Infrastructure Limited

Amit Dangi Whole Time Director DIN: 06527044

Encl: As above.

Registered Office: 707, Raheja Centre, Free Press Journal Road, Nariman Point, Mumbai - 400 021.

Ph.: (022) 6747 2117 * E-mail: info@authum.com * Website: www.authum.com

Corporate Office: The Ruby, 11th Floor, North-West Wing, Plot No. 29, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028. T+91 22 6838 8100 * Customer Service: T+91 22 4741 5800 * E-mail: customercare@reliancecommercialfinance.com



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Annexure I

The details required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No	Disclosure	Particulars
1.	Name of the target entity, details in brief such as size, turnover etc.	Creatoz Builders Private Limited ("CBPL") is a real-estate Company undergoing Corporate Insolvency Resolution Process (CIRP), CIRP commencement date was November 21, 2023. The Company has developed a residential housing project, Jade Residency, in Wagholi, Pune. As per the latest financial available as on March 31, 2018, the turnover of the CBPL was Rs. 42.93 crore.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	No
3.	Industry to which the entity being acquired belongs;	Real Estate Development
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	This acquisition serves as an investment in the real estate sector, allowing the Company to capitalize on the value of the underlying assets and generate revenue through monetization.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	The said acquisition is subject to approval of the Hon'ble National Company Law Tribunal, Mumbai Bench (Adjudicating Authority) and / or any other Courts or Tribunal (as the case may be) under Applicable Laws as stated in the LOI.
6.	Indicative time period for completion of the acquisition;	90 days from approval of the Hon'ble National Company Law Tribunal, Mumbai Bench (Adjudicating Authority) and / or any other Courts or Tribunal (as the case may be).
7.	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash payment of approximately Rs. 6 crore including Rs.5 lakh to be utilized towards equity infusion for 50,000 shares of Rs. 10 face value.
8.	Cost of acquisition and/or the price at which the shares are acquired;	

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Sr.	Disclosure	Particulars
No	Disclosure	1 at ticular s
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	100%
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	The target entity, Creatoz Builders Private Limited, is into real estate development and was incorporated in 2005, with its registered address is in Andheri, Mumbai. The entity has one completed residential project, Jade Residency, in Wagholi, Pune, and no other on-going projects. The Company is undergoing Corporate Insolvency Resolution Process (CIRP), CIRP commencement date was November 21, 2023. As per the latest financial available as on March 31, 2018, the turnover of the CBPL was Rs. 42.93 crore.