

Registered Office  
A-102, Sea Lord CHS, Above Axis Bank  
Ram Nagar, Borivali (W),  
Mumbai – 400092



December 31, 2020

To,  
The Board of Directors,  
**Authum Investment And Infrastructure Limited**  
707, Raheja Centre, Free Press Journal Marg,  
Nariman Point, Mumbai – 400 021

Dear Sir,

**Sub: Proposed rights issue (“Issue”) of equity shares of face value of Rs. 10 each of Authum Investment and Infrastructure Limited (“Company”)**

We the undersigned, hereby give our consent to our name (along with below details) being included as “Lead Manager to the Issue” in the Draft Letter of Offer and/or Letter of Offer which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 23, 26 & 32 of the Companies Act, 2013.



**SHRENI SHARES PRIVATE LIMITED**

Office No. 102, 1st Floor, Sea Lord CHS, Plot No. 1/B, 1/A, Survey No. A-12, Ram Nagar, Borivali (West), Mumbai- 400092, Maharashtra, India

**Telephone:** +91-22-28088456

**Email:** shrenishares@gmail.com

**Website:** www.shreni.in

**Investor grievance:** info@shreni.in

**Contact Person:** Parth Shah

**SEBI Registration Number:** INM000012759

**Validity of Registration:** Permanent

This consent letter issued can be used, in full or part, for inclusion in the Draft Letter of Offer and/or Letter of Offer and any other material used in connection with the Issue, and for the submission of this consent as may be necessary, to any regulatory / statutory authority, stock exchanges, any other authority as may be required in connection with the Issue and in accordance with applicable law.

We undertake to update you of any changes in the abovementioned position until the date the Equity Shares issued pursuant to the Issue commence trading on the stock exchanges. In the absence of any communication from us till the Equity Shares commence trading on the stock exchanges, you may assume that there is no change in respect of the matters covered in this consent letter.

Thanking you,

Yours faithfully,

**For Shreni Shares Private Limited**



**Parth Shah**  
**Designation: Director**  
**DIN: 08323123**

**Shreni Shares Pvt.Ltd. (SEBI Registered Category - I Merchant Banker)**  
**Registered Office :** A- 102,Sea Lord CHS,Above Axis Bank,Ram Nagar,Borivali (W) Mumbai - 400092  
**CIN :** U67190MH2009PTC195845 | **Tel :** +91 22 28088456  
**Email :** shrenishares@gmail.com | **website :** www.shreni.in